

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31 / 01 / 2018		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	SHK Ho	ng Kong Industries	s Limited	
Date Submitted	05 / 02 /	2018		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code :00666	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	N/A	N/A	N/A
Increase/(decrease)		N/A	-	N/A
Balance at close of the mon	th	N/A	N/A	N/A
(2) Stock code : N/A	Descrip	otion : <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the mon	th	N/A	N/A	N/A

2. Preference Shares						
Stock code : N/A	Descript	tion : <u>N/A</u>				
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pr	eceding month_	N/A	N/A			
Increase/(decrease)	_	N/A	_	N/A		
Balance at close of th	lance at close of the monthN/AN/AN/A					
3. Other Classes of SI	hares					
Stock code : N/A	Descript	tion : <u>N/A</u>				
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pr	eceding month_	N/A	N/A	N/A		
Increase/(decrease)	-	N/A	_	N/A		
Balance at close of th	Balance at close of the monthN/A N/A N/A					
Total authorised share currency):	capital at the er	nd of the month	(State	N/A		
II. Movements in Issued Share Capital						
	No. of ordin	nary shares (2)	No of preferen	ce No. of other classes of shares		
Balance at close of preceding month	4,111,704,320	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	4,111,704,320	N/A	N/A	NA		

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A ( / / shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 19/7						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						· ·
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
Subscription price EGM approval date (if applicable)		)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
		Total B		ary shares)	N/A	_
			•	ice shares) other class)	N/A N/A	_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
	( / / )					
2. N/A	<u> </u>					
	<u>—</u>					
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )					
5. N/A	_					
	_					
	<del></del>					
Stock code (if listed)						<del></del>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	, , ,					
	_					
	<del></del>					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		<del></del> -	Total C. (Ordina		N/A	_
				ce shares)	N/A	_
			(O	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than the	der Share Option Schemes)		
if applicable, and class	ng EGM approval date (dd/mm/yyyy), s of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
-			
-			
	( / / )		
	shares (Note 1)		
2. N/A			
	shares (Note 1)		
	shares (Note 1)		
0 11/4			
3. <u>N/A</u>			
	( / / )		
	shares (Note 1)		
-	Shares (Note 1)		
-	Total D (Ordinary shares)	NI/A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
I .			

Ot	her Movements i	n Issued Sh	are Capital				N. C	N
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )		
				(dd/IIIII/yyyy)		,	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date:	( /	/ )		
				(dd/mm/yyyy)	,	,	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date:	( /	/ )		
				(dd/mm/yyyy)	` '	,	N/A	N/A
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date:	( /	/ )		
				(dd/mm/yyyy)	( /	, ,	N/A	N/A

	Type of leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares				monar
6.	Repurchase of shares		repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)		_		
8.	Consideration issue At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total (Prefe		ares	) N/A N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: LO Tai On
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.